



Olena Savchuk
Counsel | Banking & Finance

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Professional Expertise

- 12+ years of legal experience
- International project financing, syndicated financing, domestic and cross-border financing, FX and regulatory aspects
- Acquisition finance and general corporate finance
- Trade finance
- Derivatives
- Banking and non-banking financial institutions, payment services
- Restructuring and enforcement of indebtedness
- Acting as legal advisor to lenders and borrowers in transactions relating to project finance, pre-export and trade finance, real estate finance and rescue finance and restructuring, international and domestic lending and borrowing (both secured and unsecured)
- Drafting and negotiating contracts, corporate documents, and developing the contractual schemes, advising on performance and termination of contracts, compliance with the Ukrainian laws, as well as on commercial activity in general
- Advising on various matters of law, including FX, licensing, corporate, compliance, regulatory issues etc.
- Participating in working groups which develop regulations on currency reform, cross-border operations, payment systems, fintech, etc.

Industry Focus

- Financial Institutions and Fintech
- Agriculture
- Renewables

Education

- Academy of Advocacy of Ukraine, Master of Laws, 2012
- National University of Kyiv-Mohyla Academy, Bachelor of Laws, Specialist of Laws, 2011

Languages: Ukrainian, English, German, Russian

Recognition

- Recognized as Notable Practitioner in Project Development by IFLR 1000 2022, Notable Practitioner in Banking, Project Finance by IFLR 1000 2023
- Recognized in Project Finance and Development Practice by Best Lawyers 2022



Recognized as Rising Star in Banking, Finance and Capital Markets, The Legal500 EMEA 2023

Engagement

- Part of the rehousing policy advisory group to the Ministry for Communities and Territories Development of Ukraine
- Virtual conference series <u>Rehousing Ukraine</u> co-organized by INTEGRITES as partners to the Affordable Housing Institute (Boston, MA, USA) in association with the Temerty Contemporary Ukraine Program of the Ukrainian Research Institute (Harvard University). The series brought together Ukrainian and global experts in housing, urban planning, finance and post-conflict relief and recovery to discuss the challenges and opportunities that Ukraine's post-conflict housing reconstruction as well as interim winter season crisis will bring
 - Rehousing Ukraine Initiative cabinet of experts providing pro bono advice to the policy makers and other stakeholders without advocating any industry under aegis of INTEGRITES and Affordable Housing Institute.
 - Draft policy concept on rental compensations for internally displaced persons (IDPs) to the Ministry for Communities and Territories Development of Ukraine.
 - Consulting pro bono pilot project for housing IDPs and revitalizing central area in Truskavets, and another pilot project in Kyivska oblast for war veterans and combatants, who became IDPs, together with the Ministry of Veterans' Affairs of Ukraine
- Drafting and coordinating the parliamentary working group on approval of the bill on development of the energy storages in the Ukrainian power system, which has been voted in the law in February 2022 and became effective in June 2022
- Participating in working groups for development of regulations on currency reform, cross-border operations, payment systems and secured finance
- Involvement with regulators on elaboration of legal framework for marketing activities of foreign financial institutions in Ukraine, provision of cross-border financial services (MiFID I and II compliance)
- Prepared for the concept of direct financing and indirect finance stimuli package to boost development of the EV infrastructure upon request of the Ministry of Energy of Ukraine; commented, for the benefit of the Ministry of Energy, on the draft government programme of the legislative measures to enhance EV charging stations network.