



## Igor Krasovskiy

Partner, Head of Banking and Finance,  
Ukraine

Igor.Krasovskiy@integrites.com | +380 44 391 38 53

### Professional Expertise

- Advises across a broad range of equity and finance transactions, including complex project, acquisition, structured financings, international bond issue and equity securities, OTC derivative products
- Expert in debt restructuring, bankruptcy and insolvency
- Acts for multilateral financial institutions, development banks, export credit agencies, high yield lenders, project sponsors and blue-chip borrowers

### Industry Focus

- Financial Institutions
- Fintech
- Energy (Oil & Gas, Renewables)
- Agriculture
- Infrastructure
- Industrial & Manufacturing

### Clients

BNP Paribas, BNY Mellon, Concorde Capital, Credit Agricole, Deutsche Bank AG, EBRD, EIB, Eurocape/Longwing, GE Capital, Goldman Sachs, IFC, ING Bank, Ministry of Finance of Ukraine, NBT AS, Scatec, Triodos, Ukrgasbank

### Education

National Law Academy of Ukraine named after Yaroslav the Wise, Specialist in Law, 2005

**Languages:** Ukrainian, English, Russian

### Recognition

- Recognised as Practice Leader in Banking and finance, "Client's choice. TOP-100 lawyers of Ukraine 2023" by Yurydychna Gazeta
- Recognized in Banking & Finance (Band 4), Chambers Global 2022, Chambers Europe 2022
- Recognized as Highly Regarded in Banking, IFLR1000 2022-2023
- Recognized as Global Leader in Banking and Finance, Who's Who Legal 2023
- Recognized in Banking and Finance, Best Lawyers 2022
- Recommended for Banking, finance and capital markets and Energy, The Legal500 EMEA, 2021
- Banking and Finance practice is recognized as Leaders of practice. Top positions, "Market leaders. Rating of the Ukrainian Law Firms - 2023" by Yurydychna Gazeta
- Recognized as Other Notable Practitioner in Banking & Finance, Debt Restructuring, Ukrainian Law Firms 2020. A Handbook for Foreign Clients

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## Professional Membership

Kyiv Bar Association (since 2011)

## Selected experience

- Acted for Scatec Solar on all aspects of non-recourse financing for nine (9) solar plants in Ukraine totaling 336 MW for an amount of up to EUR 320 mln across all nine (9) projects, extended by multiple lenders, including EBRD, BSTDB, NEFCO, FMO, Green for Growth Fund, Swedfund and GIEK
- Acted for Eurocape (LongWing) and GE Capital on all aspects of non-recourse financing for the constructions of the first 98 MW phase of the 500 MW wind farm in Zaporizhia region, Ukraine, financed by USD 150 mln long-term loan from OPIC
- Acting for EIB in relation to USD 250 million secured loan for Kernel Group to finance the construction of two inland grain silos and a grain handling and storage terminal located within the Port of Chernomorsk, biomass-fired CHPs and a sunflower oil crushing plant
- Acted for EIB in connection with USD 74 mln corporate loan to Nibulon Group to finance the construction of river and in-land terminals, secured by ships, existing grain terminals and various moveable assets as well as parent and subsidiary guarantees
- Acted for EIB in connection with a EUR 50 million senior loan to agro-industrial holding Astarta with the purpose of financing the construction of eight elevators in Ukraine, secured by various immovable assets and equipment.
- Acted for EIB in relation to a EUR 260 mln term loan facility to one of the Ukrainian state banks to finance SMEs and Mid-Caps companies involved in export-import operations in Ukraine.
- Acted for EIB in relation to a EUR 140 mln term loan facility to one of the Ukrainian state banks to finance SMEs and Mid-Caps companies involved in export-import operations in Ukraine.
- Advised EBRD/IFC on restructuring of USD 50 mln secured loan to Globino group of companies, a Ukrainian agricultural holding, granted to finance construction of farms, secured by pledge of shares, various movables and mortgage over several reproduction and breeding facilities.
- Acted for EIB/EIF on the DCFTA risk participation arrangements with the Ukrainian commercial and state-owned banks for an aggregate amount of up to EUR 230 mln.
- Acted for EIB on a synthetic UAH-denominated loan in an amount equivalent to EUR 60 mln to ProCredit Bank to finance a portfolio of SME Projects.
- Acted for the syndicate of banks in connection with the restructuring of a USD 140 mln corporate loan arranged by VTB Bank (Austria) AG for Kernel Group.
- Advised Credit Agricole and Natixis on the ECA backed pre-export credit facility to the State Emergency Service of Ukraine for an amount of up to EUR 500 mln to finance the supply of helicopters from Airbus France, secured by the pledge of helicopters.
- Acted for BNP Paribas (Suisse) SA in connection with English law governed personal suretyship which was granted by wealthy Ukrainian individual as security under a USD 350 million loan granted to corporate borrower from British Virgin Islands.
- Acted for Societe Generale in connection with a USD 200 mln revolving working capital facility to finance import of equipment by a Ukrainian steel producer.
- Acted for EBRD in connection with a USD 150 mln corporate loan to PK Borets (Russia) aiming at refinancing its short-term indebtedness and financing the production modernisation programme.

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- Acted for Unicreditbank and Bank Pekao SA in connection with a USD 150 mln syndicated loan to the Ukrainian subsidiaries of Evraz group, and subsequent debt restructuring.
  - Acted for VTB Bank (Austria) in connection with a USD 140 mln secured loan to Kernel, a leading international agribusiness holding, to refinance the acquisition costs and corporate debt finance.
  - Acted for EBRD in connection with a USD 100 mln senior loan to Far Eastern Shipping Company (Russia) as part of the overall restructuring of its corporate balance sheet.
  - Acted for Evraz Group in connection with a USD 90 mln facility granted by Prominvestbank.
  - Acted for Air Liquide in connection with a EUR 85 mln long term facility arranged by EBRD for construction of a new state-of-the-art air separation unit to produce and supply liquid gases to steel industries in Ukraine, secured by movable and immovable assets.
  - Acted for OVAG (Austria) in connection with a USD 52 mln secured facility to Kernel group to finance the construction of greenfield multi-seed crushing facility.
  - Acted for IFC in connection with a USD 40 mln senior secured loan to Astarta Kyiv to finance the construction of a soybean crushing and biogas facilities.